

AGENDA DAY 1

9:30 – 12:30 AM

Meeting (optional)

Optional one-to-one meetings with members of the Tecim Senior Leadership Team to discuss your priorities and identify areas where closer collaboration could create additional value.

- Location: Tecim office

12:30 – 1:45 PM

Registration & Welcome Lunch

1:45 – 2:15 PM

Introduction: Tecim Updates & Future Vision

Hear about Tecim's recent achievements, key company developments and strategic initiatives. This session will also share our high-level objectives and priorities for the future.

- Speaker: Younès Guemouri, *Sophis Senior Vice President*

2:15 – 4:00 PM

Client Introductions & Community Roundtable

Meet fellow Sophis clients, share how your organization uses the platform, and discuss common priorities and challenges. The facilitated roundtables will create connections and open conversations for the rest of the User Connect.

- Speakers: Clients

4:00 – 4:15 PM

Coffee Break

4:15 – 4:45 PM

Navigating Market Change: Sophis Product Strategy & Roadmap

Explore the market trends shaping Sophis, as well as the product priorities and capabilities planned for the months ahead.

- Speaker: Fabien Féron, *Head of Sophis Product Management*

4:45 – 5:30 PM

AI-powered innovation: Reshaping How Our Software Is Built & Consumed

Understand how AI is transforming our software delivery and see how we are applying it to improve client efficiency, reduce risks and costs, and unlock new revenue opportunities.

- Speaker: Meggie Grimaud, *Head of Innovation*

5:30 – 6:00 PM

Services Around Sophis: Supporting Your Operating Model & Upgrade Journey

Discover how Sophis services can help you keep your platform current and strengthen day-to-day operations. The session will cover practical options to help your teams reduce operational pressure and focus on delivering greater value to the business.

- Speaker: Tugdual de Boisfossé, *Services Sales Executive*

6:00 – 8:00 PM

Closing Day 1 & Cocktail Reception

AGENDA DAY 2

9:00 – 9:30 AM

▼ Welcome Coffee

9:30 – 10:15 AM

▼ Front Office Risk Insights & Asset Class Growth

Explore Sophis' priorities for front-office risk insights, broader asset-class coverage and automation to support faster decisions and greater operational efficiency.

- Speakers: Xueyan Tang and the Sophis Analytics Product Team

10:15 – 10:30 AM

▼ Coffee Break

10:30 – 11:00 AM

▼ Demo Session: Sophis New Product Highlights

See selected new Sophis capabilities in action through a practical, end-to-end demonstration. The session will highlight recent product enhancements and give attendees a concrete view of the experience and business value they can expect.

- Speaker: Matthieu Suteau, *Pre-sales Consultant at Teciem*

11:00 – 11:30 AM

▼ Driving Efficiency Across the Investment Chain

Explore how new collateral management and hedge accounting capabilities can streamline processes, strengthen control, and increase the value of your Sophis platform.

- Speakers: Tiffany Tath and the Sophis Value Chain Product Team

11:30 – 12:15 PM

▼ Sophis Technology Update

Learn how the latest technology stack, expanded cloud capabilities, and improved scalability simplify deployment, strengthen operations, and support future growth.

- Speakers: Fabien Trigano and the Sophis Technology Product Team

12:15 – 12:30 PM

▼ Closing Remarks & Thank You

12:30 – 1:30 PM

▼ Lunch

From 1:30 PM

▼ Meeting (optional)

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- Location: Teciem office